BRENT BOROUGH COUNCIL



HOUSING BENEFITS and COUNCIL TAX

Technical Notes for System Administration and Support

> Tedy Shalev April 2003

TABLE OF CONTENTS

| | PAGE |
|-----------------------------|------|
| 1. ViewStar Servers | 3 |
| 1.1 File Servers | 3 |
| 1.2 SQL Servers | 3 |
| 2. Archived documents | 4 |
| 3. Tracking Template | 5 |
| 4. Library Tables | 5 |
| 5. Queues Templates | 6 |
| 6. Configuration File | 8 |
| 7. Script Files | 9 |
| 8. Applications | 12 |
| 9. Architect Maps | 13 |
| 10. Static Data Tables | 14 |
| 10.1 BRWKTYPES | 14 |
| 10.2 BRDOCTYPES | 15 |
| 10.3 BRDIARYRES | 16 |
| 10.4 BRREQACT | 17 |
| 11. Stored Procedures | 19 |
| 12. New Support Scripts | 22 |
| 13. Caching | 23 |
| 13.1 On Archive | 23 |
| 13.2 Caching Utility | 24 |
| 14. Completion Action Taken | 25 |
| 15. Diary Reasons | 26 |
| 16. Security | 27 |
| 17. Select Process Mode | 27 |

1. ViewStar Servers

1.1 File Servers

BRVSFS01 - at Brent House (readroot)
 BRVSFS02 - at Brent House (dataroot)
 BRVSFS03 - at Brent House (test system - readroot and dataroot)
 BRVSFS04 - at Town Hall (readroot)
 BRVSFS05 - at M.Ghandi House (readroot)

1.2 SQL Servers

BRVSDB01

Custom Databases:

PRESDAT - Static Data Tables and Stored Procedures
PTRACK - Custom Tracking (BRTRACK Table)

Library Partitions:

B0001DOC (TAB17), B0001ABS, B0001FIL B9806DOC (TAB17), B9806ABS, B9806FIL B9705DOC (TAB17), B9705ABS, B9705FIL B9604DOC (TAB15), B9604ABS, B9604FIL

BRVSDB02

Custom Databases:

PQUEUE1 - Custom Database Queues PDIARY - Custom Diary Queue

ViewStar Databases:

PVSUSE - ViewStar Security

PWORKFLOW - ViewStar Tracking (REQUEST and REQHIST Tables)

Reference to Library Partitions

PREFABS, PREFDOC, PREFFIL

2. Archived documents

The four Library Partitions contain archived documents as follows:

B9604DOC - 759,716

B9705DOC - 942,443

B9806DOC - 1,192,575

B0001DOC - 2,491,089 (as on 29 March 2003)

TOTAL: 5,385,823 documents

NOTES:

- 1. Most searches through the Library are initiated through criteria containing HBIS or CTAX or UPRN. Therefore all Partition Tables should be indexed by these columns.
- 2. In order to further speed up searches through the Library, it may be advisable to take the 1996 Partition offline.

3. Tracking Template

The following modifications were made to the **BRTRACK** Template:

- 1. REQID attribute was moved to first column (most left on display).
- 2. BRWEIGHT attribute Label "Weighting" changed to "Weight" and Column width changed from "1" to "6".
- 3. The following new attributes were added after BRARCHIVE:

| Attribute Name | Attribute Label | Data Type | Datalist Width | Data Width |
|----------------|-----------------|-----------|----------------|------------|
| BRDOCS | Documents | SmallInt | 9 | |
| BRWORKITMS | Work Items | SmallInt | 9 | |
| BRLASTDATE | Last Date | Date | 12 | |
| BRCOMPLETE | Complete | All Caps | 8 | 7 |
| BROPENBY | Open By | AllCaps | 11 | 10 |
| BROPENDATE | Open Date Time | AllCaps | 20 | 19 |

4. Library Tables

The new attribute BRCOMPLETE that was added to the Tracking template and to some of the Queues templates (as described below) was also added to Index BRWFDOCS in all four ViewStar Library Partitions:

- B9604DOC
- B9705DOC
- B9806DOC
- B0001DOC

5. Queues Templates

The following Queue Templates were modified:

- BRQUEUE
- BRDIARY
- BRIDXQUEUE:

The modifications were as follows:

- 1. REQID attribute was moved to first column (most left on display).
- 2. BRWEIGHT attribute Label "Weighting" changed to "Weight" and Column width changed from "1" to "6".
- 3. The following new attributes were added after BRARCHIVE:

| Attribute Name | Attribute Label | Data Type | Datalist Width | Data Width |
|----------------|-----------------|-----------|----------------|------------|
| BRDOCS | Documents | SmallInt | 9 | |
| BRWORKITMS | Work Items | SmallInt | 9 | |
| BRLASTDATE | Last Date | Date | 12 | |
| BRCOMPLETE | Complete | All Caps | 8 | 7 |
| BROPENBY | Open By | AllCaps | 11 | 10 |
| BROPENDATE | Open Date Time | AllCaps | 20 | 19 |

Modification of the Queue templates affected the following Queues (Tables):

| QUENAM | DATABASE | TABNAM |
|-----------|----------|--------|
| BRMANINDX | PQUEUE1 | QUE1 |
| BRCOMM | PQUEUE1 | QUE4 |
| BREAST | PQUEUE1 | QUE7 |
| BRLIAISON | PQUEUE1 | QUE10 |
| BRFRAUD | PQUEUE1 | QUE13 |
| BRHOLD | PQUEUE1 | QUE19 |
| BRNORTH | PQUEUE1 | QUE25 |
| BRRECON | PQUEUE1 | QUE28 |
| BRSOUTH | PQUEUE1 | QUE31 |
| BRDIARY | PDIARY | QUE1 |

6. Configuration File

A new entry was added to the "MailMatching" section in this file. The purpose of "nomatchtypes" is to list the worktypes that should be excluded from the Mail Match process.

The "validqueues" entry under the "MailMatching" section was modified to include the new "BRCTAX" Queue. "BRCTAX" was also added entry "validqueues under section "TrackingFind".

The following is a copy of the updated **^readroot\vs_bin\brcom.ini** configuration file:

```
; Tedy - Added "nomatchwktypes" new entry under section MailMatching
     Above lists folder types that should be excluded from the
     Mail Matching Process.
[Word]
exe = c:\Program Files\Microsoft Office\Office\Winword.exe
path = readdata\projects\br\worddocs
[NotLiveTeams]
Teams = ["None"]
[MailMatching]
limit = 20
validqueues = ["BRDIARY" "BRNORTH" "BRSOUTH" "BREAST" "BRFRAUD" "BRRECON" "BRLIAISON" "BRCTAX"]
nomatchwktypes = ["ASR" "Overpayments"]
[TrackingFind]
validqueues = ["BRDIARY" "BRNORTH" "BRSOUTH" "BREAST" "BRFRAUD" "BRRECON" "BRLIAISON" "BRCOMM" <mark>"BRCTAX"]</mark>
[LGVision]
Exe = c:\icligrev\iclig003.exe
App = icliq003
DDETopic = DDE_LINK
[TimingLog]
LogFile = L:\LOG\TIMING\TIMING.LOG
LogFileSize = 50000
[HBISLetterImport]
brdoctype = "HBIS Letter"
;Zoom settings for Commissioner File Notes etc (1= normal size, >1 = magnified)
[COZoom]
ZoomFactor=1.2
;Zoom settings for Workbench File Notes etc (1= normal size, >1 = magnified)
[WBZoom]
ZoomFactor=1.2
```

7. Script Files

The following new Script files have been added:

• BRATTRIB.VSS

Description: Brent Hooks for all applications

Contains: BRSetOpen

BRClearOpen BRUpdateAtt BRGetlistWkItems

• BRPRCSEL.VSS

Description: Brent Process Mode Selection for Workbench application

Contains: BRSelectProcessMode

BRWorkTypeCheckBox BRSelectProcessOK BRSelectFindAll BRSaveQFind BRSelectWKTypes

BRPRCBLD.VSS

Description: Build dialog for Brent Process Mode Selection for Workbench

Contains: BRBuildProcessModeSelect

The following Script files have been modified:

• BRFIND.VSS

Added: BRSortFindByPriority, BRGetSelectiveQFind, BRGetSelectiveWTFind

Modified: BRFind

BRTIM.VSS

Modified: BRTIMBeforeOpen, BRTIMBeforeForward

Added: BRIdxDisableEdit

BRCOM.VSS

Added: BRBeforeCloseOrReject

Modified: BRCOMInitWPTracking, BRCOMSetSearchCriteria, BRCOMSetupAppCustomData, BRComButton

BRWBHOOK.VSS

Added: BRWBHookBeforeForward

BRMATCH.VSS

Modified: BRMatch, BRMatchTrackSearch, BRMatchMail, BRMatchWktype,

BRINDEX.VSS

Added: BRIsCTax

Modified: BRIndexGetTeams, BRIndexGetWtypes, BRIndexTeamInit, BRIndexingForward, BRIndexWtypeInit

BRIndexWtypeSelect

BRSPLTRF.VSS

Modified: BRSpltRfMoveDocs

BRIDXSCVH.VSS

Modified: BRIndexSearch

• BRSYSADM.VSS

Added: BRSysAdmBeforeOpen, BRSysAdmBeforeClose, BRReviveCustomTracking, BRSysAdmFirstOpen

BRWBCTL.VSS

Modified: BRWBCTL_WtypeCBInit

BRROUTE.VSS

Modified: BRReroute

BRIDXHK.VSS

Modified: BRIDXHKBeforeForward

BRCOMPLT.VSS

Modified: BRCompltPopulateDialog, BRCompltOK

• DYDIARY.VSS

Modified: DYSetUpDiary, DYDiaryPopupOK, DYDiaryDefaults

• DYBLD.VSS

Modified: BRCompltPopulateDialog, BRCompltOK

NOTE:

^READDATA\PROJECTS\BR\DIALOGS\BRTRACK.DIA - has been modified to open in a larger size, by default.

^READDATA\PROJECTS\BR\DIALOGS\BRCOMPLT.CP - has been modified.

^READDATA\PROJECTS\DIARY\DIALOGS**DYDIARY.DIA** - has been modified.

8. Applications

The following applications have been modified:

Workbench BRBENCH

- Add to list of Load Scripts: BRAttrib.FSL and BRPrcSel.FSL
- o Added Scripts to AfterOpen, BeforeClose and BeforeReject hooks
- o Disabled Data-Entry on most attributes fields on folders and documents.
- o Add a new "Select Process Mode" option to "Special" menu.

Indexing BRINDEX

- Add to list of Load Scripts: BRAttrib.FSL
- o Added Scripts to AfterOpen, BeforeClose and BeforeReject hooks
- o Removed Stream/Folder Stack from Indexing Main Bar
- Disabled Data-Entry on most attributes fields on folders and documents.

Enquiry BRENQUIRY

- Add to list of Load Scripts: BRAttrib.FSL
- o Added Scripts to AfterOpen, BeforeClose and BeforeReject hooks

Commissioner BRCOM

- o Add to list of Load Scripts: BRAttrib.FSL
- o Added Scripts to AfterOpen, BeforeClose and BeforeReject hooks

Browse BRBROWSE

- o Add to list of Load Scripts: BRAttrib.FSL, BRAudit.FSL, BRCache.FSL
- Added Scripts to AfterOpen, BeforeClose and BeforeReject hooks
- o Renamed the "Special" menu to "Maintenance" and added new menu options under this menu.
- o Added "Audit Report" and "Caching" utilities to "Maintenance" menu.

Brent MIR BRMIR

New application that delivers reports inclusive of the new Council Tax Team.

9. Architect Maps

The following Architect maps have been modified:

• BRWBENCH.VAM

Add Council Tax Queue (BRCTAX) as input to Workbench application.

• BRBROWSE.VAM

Add Council Tax Queue (BRCTAX) as input to Browse application.

BRARCHIVE.VAM

Enable Caching of Archived Documents (after Archive)

10. Static Data Tables

The contents of BRRANKING (Folder Ranking) column of this static data table has been modified:

10.1 BRWKTYPES

(Table resides in found in SQL Server: BRVSDB01, Database: PRESDAT)

| BRID | BRWKTYPE | BRRANKING | BRSTREA | M BRWEIGHTING | BRPRIORITY | BRTARGET | BRDYTARGET | BRDYACTN | BRDYDATEADJ | BRDYACTNADJ | BRFLDTYPE |
|------|-----------------------|-----------|---------|---------------|------------|----------|------------|----------|-------------|-------------|-----------|
| 20 | New Application (PT) | 10 | F | 1 | 7 | 8 | D42 | Α | Y | Y | В |
| 21 | New Application (CT) | 10 | F | 1 | 7 | 8 | D42 | A | Y | Y | В |
| 22 | New Application (HA) | 10 | F | 1 | 7 | 8 | D42 | A | Y | Y | В |
| 23 | New Application (00) | 10 | F | 1 | 7 | 8 | D42 | A | Y | Y | В |
| 25 | EPP | 10 | F | 1 | 7 | 5 | D42 | A | Y | Y | В |
| 3 | Review | 20 | F | 1 | 7 | 8 | D42 | A | Y | Y | В |
| 2 | Cancellation | 30 | F | 1 | 7 | 1 | D28 | W | Y | N | В |
| 5 | CIC | 40 | F | 1 | 7 | 8 | D42 | A | Y | Y | В |
| 6 | RO Decision | 40 | F | 1 | 7 | 8 | D7 | W | Y | Y | В |
| 4 | Appeal | 50 | C | 1 | 7 | 8 | D42 | W | Y | N | В |
| 29 | RAT | 90 | F | 1 | 7 | 8 | D42 | A | Y | Y | В |
| 11 | Other | 100 | F | 1 | 7 | 7 | D28 | W | Y | Y | В |
| 7 | Complaint | 120 | C | 1 | 7 | 7 | D1 | W | Y | N | В |
| 28 | ASR | 120 | С | 1 | 7 | 8 | D42 | W | Y | N | В |
| 10 | Overpayments | 9999 | F | 1 | 7 | 5 | D42 | A | Y | Y | В |
| 8 | Complaint (CT) | 200 | С | 1 | 7 | 7 | D1 | W | Υ | N | R |
| 9 | Correspondence (CT) | 210 | T T | 1 | 7 | 5 | D28 | W | Y | Y | R |
| 15 | Fast track (CT) Corre | 220 | T T | 1 | 7 | 5 | D28 | W | Y | Y | R |
| 12 | Returned LO's | 230 | - C | _ 1 | 7 | 42 | D42 | W | - Ү | - Ү | R |
| 13 | CT Visit Request | 240 | - 'ਸ | _ 1 | 7 | 5 | D28 | W | - Y | - Y | R |
| 16 | Gone Away | 260 | _ 'प | 1 | 7 | 5 | D28 | W | - Y | - Y | R |
| 17 | CT Missing Payment | 270 | F | 1 | 7 | 5 | D7 | A | Y | Y | R |

10.2 BRDOCTYPES

(Table resides in found in SQL Server: BRVSDB01, Database: PRESDAT)

A new column named "BRWRKITEM" was added to this table.

Through this column document types are classified as follows:

- "0" in this column are document types that should never be counted as "Work Items".
- "1" in this column are document types that should count as "Work Items" only if no "Principal Work Items" are present in that same folder.
- "2" in this column are document types that are "Principal Work Items" and these should always count as "Work Items".

BRDOCTYPE [Count as Work Items only if "Principal Work Items" are not present in the same folder]

Landlord Declaration Income and Savings proof Rent Proof IS Decision NHB5 R.O Decision Old Scheme Landlord Declaration

BRDOCTYPE [Always count as Work Items]

Overpayment Query

NHB1

NHB6

Application Form

Review Form

NHB8

Appeal

CİĊ

Complaint

HA Query

HB Stop Cheque

Review Form

Application Form

10.3 BRDIARYRES

select * from brdiaryres order by BRDYREASON

| BRDYREASON | BRDYTARGET | BRDYCODE | BRMATURE |
|----------------------------------|------------|----------|----------|
| Appeal Questionnaire Raised | D42 | APPLQUS | W |
| Await Rent Account Interface | D42 | RENTACC | W |
| Awaiting Further Information | D42 | CTAXAFI | W |
| Awaiting Payment | D42 | CTAXAPY | W |
| Awaiting Student Certificate | D42 | CTAXASC | W |
| Awaiting UPRN | D42 | CTAXUPR | W |
| Awaiting Visit | D42 | CTAXAVI | W |
| Cap and Savings Proof Requested | D42 | CAPSAV | A |
| Clmnts NINO Requested | D42 | CLNINO | WA |
| Extra Time as Phone Call Rcvd | D42 | EXTEND | WA |
| Home Visit Pending | D42 | HVPEND | W |
| Main Application Sent | D42 | MAINAPP | A |
| Manual RO Raised | D42 | MANRO | W |
| Miscellaneous | D42 | MISC | WA |
| NHB5 Faxed to Belfast | D42 | FAXNHB5 | W |
| NHB5 Raised | D42 | NHB5 | W |
| NHB5 Rcvd Await other Req Proof | D42 | REQPRFS | WA |
| Pending Over Night Interface | D42 | OVNIGHT | W |
| Private Pension Requested | D42 | PPREQ | A |
| Profit & Loss Accounts Requested | D42 | PROFLOS | A |
| Proof of Income Requested | D42 | INCMREQ | A |
| Proof of Wages Requested | D42 | WAGES | A |
| Ptnrs NINO Requested | D42 | PTNINO | WA |
| Recovery Initiative | D42 | CTAXREC | W |
| Rent Proof Requested | D42 | RENTPRF | A |
| State Benefit Requested | D42 | BENEREQ | A |
| Student Status Proof Requested | D42 | SSPRF | A |
| UPRN Pending | D42 | UPRNPEN | W |
| Various Proof Requested | D42 | VARIOUS | WA |

10.4 BRREQACT

$select\ distinct\ BRREQACT,\ BRCOMPLETE\ from\ BRREQACT\ order\ by\ BRCOMPLETE$

| brreqact | BRCOMPLETE |
|--------------------------------|------------|
| 2AR New Claim Assessed | 2ARASSD |
| Adjustment | ADJUST |
| Appeal Denied | APPDEN |
| Appeal Upheld | APPUP |
| Backdating Application Granted | BACKDAT |
| Backdating Application Granted | BACKNO |
| Assessment because of CIC | CICASS |
| Account Closed | CLOSED |
| CTB New Claim Assessed | CTBASSD |
| CTB Cancelled Claimant moved | CTBCNMV |
| CTB Cancelled IS or JSA Ceased | CTBCNX |
| A DHP has been awarded | DISCAWD |
| An EPP has been awarded | EPPCLM |
| Exemption or Discount Granted | EXDISC |
| HB&2AR New Claim Assessed | HB2ARAS |
| HB New Claim Assessed | HBASSD |
| HB Cancelled IS or JSA Ceased | HBCNXIS |
| HB & CTB HB New Claim Assessed | HBCTBAS |
| HB&CTB CNX IS or JSA Ceased | HBCTBCN |
| HB&CTB CNX Claimant has moved | HBCTBMV |
| HB CNX Claimant moved | HBCXMVD |
| New Occupier Established | NEWOCC |
| No Action Required | NOACT |
| No Response | NOREPLY |
| Not eligible for Claim | NOTELG |
| Refund | REFUND |
| Account Set Up | REGD |
| Claim reinstated as Continuous | REINSTD |
| Replied | REPLY |
| Reply Sent | REPLY |
| Claim Renewal Assessed | RNWAL |
| Rent Officer Decision Rcvd | RORECD |
| Payment Traced | TRACED |
| Underlying Entitlemnt Assessed | UNENTAS |
| Property Set Up | UPRN |

select BRREQACT, BRCOMPLETE from BRREQACT order by BRCOMPLETE

| 2AR New Claim Assessed | 2ARASSD |
|--------------------------------|---------|
| 2AR New Claim Assessed | 2ARASSD |
| 2AR New Claim Assessed | 2ARASSD |
| 2AR New Claim Assessed | 2ARASSD |
| Adjustment | ADJUST |
| Adjustment | ADJUST |
| Appeal Denied | APPDEN |
| | APPUP |
| Appeal Upheld | BACKDAT |
| Backdating Application Granted | |
| Backdating Application Granted | BACKDAT |
| Backdating Application Granted | BACKDAT |
| Backdating Application Granted | BACKDAT |
| Backdating Application Granted | BACKNO |
| Assessment because of CIC | CICASS |
| Account Closed | CLOSED |
| Account Closed | CLOSED |
| Account Closed | CLOSED |
| CTB New Claim Assessed | CTBASSD |
| CTB Cancelled Claimant moved | CTBCNMV |
| CTB Cancelled IS or JSA Ceased | CTBCNX |
| A DHP has been awarded | DISCAWD |
| An EPP has been awarded | EPPCLM |
| Exemption or Discount Granted | EXDISC |
| Exemption or Discount Granted | EXDISC |
| Exemption or Discount Granted | EXDISC |
| HB&2AR New Claim Assessed | HB2ARAS |
| HB New Claim Assessed | HBASSD |
| HB New Claim Assessed | |
| | HBASSD |
| HB New Claim Assessed | HBASSD |
| HB New Claim Assessed | HBASSD |
| HB Cancelled IS or JSA Ceased | HBCNXIS |
| HB & CTB HB New Claim Assessed | HBCTBAS |
| HB & CTB HB New Claim Assessed | HBCTBAS |
| HB & CTB HB New Claim Assessed | HBCTBAS |
| HB & CTB HB New Claim Assessed | HBCTBAS |
| HB&CTB CNX IS or JSA Ceased | HBCTBCN |
| HB&CTB CNX Claimant has moved | HBCTBMV |
| HB CNX Claimant moved | HBCXMVD |
| New Occupier Established | NEWOCC |
| No Action Required | NOACT |
| - ± | NUACI |
| No Action Required | NOACT |

```
No Action Required
                                      NOACT
No Response
                                      NOREPLY
Not eligible for Claim
                                      NOTELG
Refund
                                      REFUND
Refund
                                      REFUND
Account Set Up
                                      REGD
Account Set Up
                                      REGD
Claim reinstated as Continuous
                                      REINSTD
Reply Sent
                                      REPLY
Replied
                                      REPLY
Claim Renewal Assessed
                                      RNWAL
Rent Officer Decision Rcvd
                                      RORECD
Payment Traced
                                      TRACED
Underlying Entitlemnt Assessed
                                      UNENTAS
Property Set Up
                                      UPRN
```

11. Stored Procedures

The following Stored Procedures found on Server BRVSDB01 database PRESDAT have been added:

• sp_brSelCTaxWkTypes - Called from Script file BRINDEX.VSS and returns a list of Council Tax Worktypes.

| CREATE PROCEDURE sp_brSelCTaxWkTypes AS |
|--|
| Select brwktype from BRWKTYPES where brfldtype='R' |
| GO |
| |
| • sp_BRSelWorkItem – Called from Script files BRCOM.VSS, BRATTRIB.VSS, BRINDEX.VSS, BF |

RSPLTRF.VSS, BRSYSADM.VSS and returns a List of Principal Work Items

CREATE PROCEDURE sp_brSelWkTypeRanking AS Select BRWKTYPE,BRRANKING from BRWKTYPES GO

• sp_brSelWkTypeRanking - Called by Script file BRATTRIB.VSS and returns a list of Worktypes and their Ranking

CREATE PROCEDURE sp_brSelWorkItem AS
Select BRDOCTYPE, BRWORKITEM from BRDOCTYPES where BRWORKITEM > 0 GO

The following Stored Procedure found on Server BRVSDB01 database PRESDAT have been modified:

To separate folder matching by folder types such that Council Tax (R folder types) only match to Council Tax type folders and Housing Benefits (B folder types) only match to Benefits type folders.

• **sp_brautomail1** – Called by Script file BRMATCH.VSS now receives an additional BRFLDTYPE argument.

To get Completion Codes

• sp_brselreqact

12. New Support Scripts

BRLOCATE.VSS – Accepts a user selected REQID and counts records in all Queues for that REQID.
 (Included within the BROWSE Application)

• TRKINTEG.VSS – Tracking Integrity verification utility, containing three phases as follows:

Phase I Verify integrity of REQUEST records versus Queues records.

Picks lists of 100 REQIDs at a time, from REQUEST and search for records in Queues.

This will report if a folder tracking record has either no matching record in any of the Queues or if it has

multiple records in Queues (duplicate entries), indicating system faults.

Phase II Verify integrity of ViewStar Tracking versus Custom Tracking

Check if REQID found in VS Tracking is also in Custom Tracking

Phase III Verify integrity of Custom Tracking to Queues.

Check if REQID is found in Custom Tracking and also in Queues.

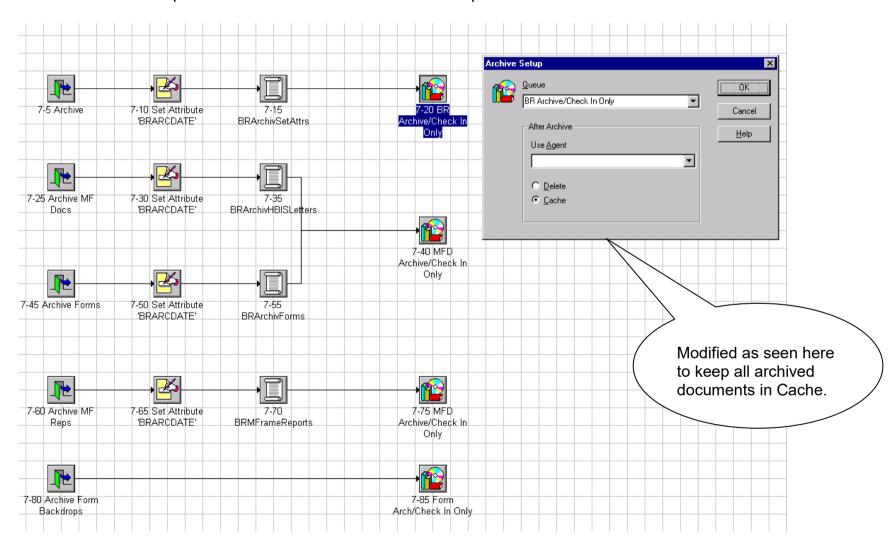
The following Scripts were written for a <u>once off</u> or <u>occasional</u> use:

- **BRNEWDAT.VSS** Sets contents of new attributes on existing folders.
- BRAUDIT.VSS Generates an Audit Report on all folders in selected Queue(s).
- **BRCACHE.VSS** Accepts a user selected BRARCDATE and Caches documents archived on that date. (Included within the BROWSE Application)

13. Caching

13.1 On Archive

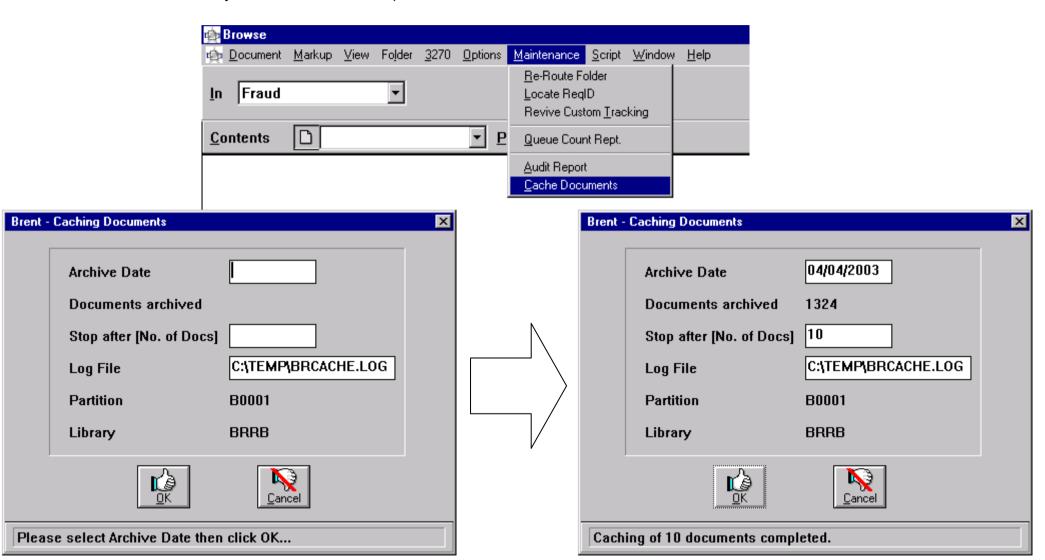
The BRARCH.VAM map was modified on 27 March 2003 - to keep documents archived in Cache:



13.2 Caching Utility

This Utility may be started from the "Browse" Application as seen below.

The Caching operates on a selected "Archive Date" and caching may optionally be terminated after a specified number of documents. Please note that this utility created a LOG file as per default or as otherwise selected.



14. Completion Action Taken

| Completion | Action Taken |
|-------------------|---|
| 2404000 | 2AD New Claim Assessed |
| 2ARASSD APPDEN | 2AR New Claim Assessed |
| APPUEN | Appeal Upheld |
| BACKDAT | Appeal Upheld |
| BACKNO | Backdating Application Granted Backdating Application Granted |
| CICASS | Assessment because of CIC |
| CLOSED | Account Closed |
| CTBASSD | CTB New Claim Assessed |
| CTBCNMV | CTB Cancelled Claimant moved |
| CTBCNX | CTB Cancelled IS or JSA Ceased |
| DISCAWD | A DHP has been awarded |
| EPPCLM | An EPP has been awarded |
| EXDISC | Exemption or Discount Granted |
| HB2ARAS | HB&2AR New Claim Assessed |
| HBASSD | HB New Claim Assessed |
| HBCNXIS | HB Cancelled IS or JSA Ceased |
| HBCTBAS | HB & CTB HB New Claim Assessed |
| HBCTBCN | HB&CTB CNX IS or JSA Ceased |
| HBCTBMV | HB&CTB CNX Claimant has moved |
| HBCXMVD | HB CNX Claimant moved |
| NEWOCC | New Occupier Established |
| NOREPLY | No Response |
| NOTELG | Not eligible for Claim |
| REGD | Account Set Up |
| REINSTD | Claim reinstated as Continuous |
| REPLY | Replied |
| REPLY | Reply Sent |
| RNWAL | Claim Renewal Assessed |
| RORECD | Rent Officer Decision Rcvd |
| TRACED | Payment Traced |
| UNENTAS | Underlying Entitlemnt Assessed |
| UPRN | Property Set Up |
| NOACTN | No Action Required |
| REFUND | Refund |
| ADJUST | Adjustment |

The Completion **Action Taken** (Required) data is defined in Database PRESDAT, Table BRACTREQ

NOTE: The Table also contains a BRID column referring to the Worktypes as defined in Table BRWKTYPES.

Completion Codes are visible in the View Application and in Workbench or on Enquiry in "Find" under the "Complete" column.

15. Diary Reasons

| Diary Reason | Diary Code | Mature to |
|--|---|--|
| Extra Time as Phone Call Rcvd Proof of Wages Requested NHB5 Raised NHB5 Faxed to Belfast Appeal Questionnaire Raised Rent Proof Requested Await Rent Account Interface UPRN Pending NHB5 Rcvd Await other Req Proof Main Application Sent Manual RO Raised Pending Over Night Interface Home Visit Pending Student Status Proof Requested Profit & Loss Accounts Requested Cap and Savings Proof Requested Clmnts NINO Requested Various Proof Requested | EXTEND WAGES NHB5 FAXNHB5 APPLQUS RENTPRF RENTACC UPRNPEN REQPRFS MAINAPP MANRO OVNIGHT HVPEND SSPRF PROFLOS CAPSAV CLNINO PTNINO VARIOUS | WA A The Diary Reasons data is defined in Database PRESDAT Table BRDIARYRES NOTE: The table also contains a BRDYTARGET colum being the Number of Days that will be added to the Targe Date as a folder is diarised. Currently all reasons are set t add 42 days, but this could (probably should have been so be defined individually per Diary Reason. W W A A A WA WA WA WA WA WA WA WA WA W |
| Miscellaneous State Benefit Requested Private Pension Requested Proof of Income Requested Awaiting Visit Awaiting Payment Awaiting Further Information Awaiting Student Certificate Awaiting UPRN Recovery Initiative | MISC BENEFREQ PRREQ INCMREQ CTAXAVI CTAXAPY CTAXAFI CTAXASC CTAXUPR CTAXREC | Diary Reasons Codes are visible in the "Workbench and in the "Enquiry" applications through "Find" – refet to "Complete" column. Documents that have mature from Diary to Archive will show a Completion Code that is the same as the Diary Reason that has beet selected at the time the documents were diarised. |
| Diary Codes named starting with "CTAX" are relevant to Council Tax worktypes only. | | W = Workflow A = Archive |

16. Security

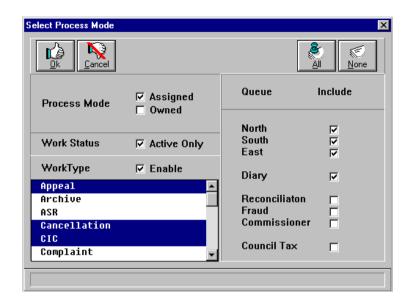
Two new Profiles have been created that is: MIR and MIRCOMMOFF.

Users that need access to the new "Brent MIR" Application and were on Profile RBOFF were moved to profile MIR. Users that need access to the new "Brent MIR" Application and were on Profile COMMOFF were moved to profile MIRCOMMOFF.

17. Select Process Mode

This is a new menu option for "Workbench" users, under the "Special" menu as seen below:





Select Process Mode provides a means to control and determine an individual's view of the folders, when using "Find". From the user's perspective there are two types of folders, "Assigned" or "Owned". Folders that were assigned to a user are those that the Team Leader has assigned to that user for processing. For example assignment may be done through folder worktype allocation. Those that are owned have been referred to the user by other users.

Folders may be either "Active" or "Done". Folders that are marked as "Done" are those that have been "Completed" and sent to "Archive" or that have Mail Matched and so their contents has been added to the matching folders. Usually users only need to see "Active" folders.

The ViewStar system contains a number of so called "queues", that is: North, South, East, Diary, Reconciliation, Fraud, Commisioner and Council Tax. These queues are usually associated with Teams that process folders in the queues. Through the "Select Process Mode" a user is able to pick the queues that he/she is interested in viewing.

Through "Select Process Mode" users may select a worktype or any number of worktypes to view when clicking "Find". To do so one would have to "Enable" Worktypes and then select from the list. If "Worktype Enable" was ticked off, the view would be of all worktypes.